PeopleSoft Financials version 9.2
Changes in Allocations

Use of Exceptions in Pool ranges in Allocations

PeopleSoft 9.2 allows for selecting exceptions in a range of values on the Pool page of allocations. If you have selected a range for your value but want to exclude certain values within the range, click on the exceptions link to add the excepted values. The number shown will be the number of exceptions that have been defined - it will be 0 if there are none.

In the example below, the allocation will look at the fund range of 0000 to 0999 with the exception of fund 0090.
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Changes in Allocations

Use of Exclude Specified Values in Pool ranges in Allocations

PeopleSoft 9.2 allows for excluding a specified range of values on the Pool page of allocations. If you want to look at all values in a chartfield range except a specific list, you can use the Exclude Specified Values to define that list.

In the example below, the allocation will look at all programs except those in the range of H0000 to H2999. You may also list exceptions to the exclusions if there are values within the range that are allowable. (See exception information above).