

2013 Financial Report and Supplemental Schedules



STATEMENT OF NET POSITION

UBANK

(in thousands of dollars)

Fiscal Year Ended June 30,	2013	2012	2011	2010
Assets				
Current Assets				
Cash and Cash Equivalents	\$ 218,912	\$ 286,274	\$ -	\$ -
Investment in Treasury General Pool	(1,422,923)	(1,521,580)	-	-
Short-Term Investments	305,942	145,613	-	-
Accounts Receivable, Net	-	-	-	-
Pledges Receivable, Net	-	-	-	-
Investment Settlements Receivable	9,253	5,754	-	-
Inventories	-	-	-	-
Prepaid Expenses and Other Current Assets	-	-	-	-
Due From Other Funds	-	-	-	-
Total Current Assets	(888,816)	(1,083,939)	-	-
Noncurrent Assets				
Pledges Receivable, Net	-	-	-	-
Notes Receivable, Net	-	-	-	-
Deferred Charges and Other Assets	6,601	5,056	-	-
Long-Term Investments	1,056,355	1,248,755	-	-
Capital Assets, Net	-	-	-	-
Total Noncurrent Assets	1,062,956	1,253,811	-	-
Deferred Outflow of Resources	21,736	30,415	-	-
Total Assets and Deferred Outflow of Resources	\$ 195,876	\$ 200,287	\$ -	\$ -
Liabilities				
Current Liabilities				
Accounts Payable	\$ 72	\$ 15	\$ -	\$ -
Accrued Liabilities	11,297	4,192	-	-
Deferred Revenue	-	-	-	-
Funds Held for Others	-	-	-	-
Investment Settlements Payable	97,441	101,354	-	-
Collateral Held for Securities Lending	-	-	-	-
Current Portion of Long-Term Debt	265,219	148,137	-	-
Total Current Liabilities	374,029	253,698	-	-
Noncurrent Liabilities				
Long-Term Debt	(210,349)	(137,597)	-	-
Derivative Instrument Liability	39,869	57,856	-	-
Other Post Employment Benefits Liability	-	-	-	-
Other Noncurrent Liabilities	-	-	-	-
Total Noncurrent Liabilities	(170,480)	(79,741)	-	-
Total Liabilities	203,549	173,957	-	-
Net Position				
Invested in Capital Assets, Net of Debt Restricted	(48,181)	(5,278)	-	-
Nonexpendable -				
Endowment	-	-	-	-
Expendable -				
Scholarship, Research, Instruction & Other	-	-	-	-
Loans	-	-	-	-
Capital Projects	(1,541)	(14,238)	-	-
Unrestricted	42,049	45,846	-	-
Total Net Position	(7,673)	26,330	-	-
Total Liabilities & Net Position	\$ 195,876	\$ 200,287	\$ -	\$ -

CHANGES IN NET POSITION

UBANK

(in thousands of dollars)

Fiscal Year Ended June 30,	2013	2012	2011	2010
Operating Revenues				
Tuition and Fees, Net	\$ -	\$ -	\$ -	\$ -
Less: Scholarship Allowances	-	-	-	-
Net Tuition and Fees	-	-	-	-
Federal Grants and Contracts	-	-	-	-
State and Local Grants and Contracts	-	-	-	-
Private Grants and Contracts	-	-	-	-
Sales and Services of Educational Activities	-	-	-	-
Auxiliary Enterprises -				
Patient Medical Services, Net	-	-	-	-
Housing and Dining Services, Net	-	-	-	-
Bookstores	-	-	-	-
Other Auxiliary Enterprises, Net	-	-	-	-
Other Operating Revenues	43	-	-	-
Total Operating Revenues	43	-	-	-
Operating Expenses				
Salaries and Wages	-	-	-	-
Benefits	-	-	-	-
Supplies, Services and Other Operating Expenses	1,359	1,206	-	-
Scholarships and Fellowships	-	-	-	-
Depreciation	-	-	-	-
Total Operating Expenses	1,359	1,206	-	-
Operating Loss before State Appropriation	(1,316)	(1,206)	-	-
State Appropriations	-	-	-	-
Operating Inc (Loss) after State Appropriation, before Nonoperating Revenues (Expenses)	(1,316)	(1,206)	-	-
Nonoperating Revenues (Expenses)				
Federal Appropriations	10,461	10,461	-	-
Federal Pell Grants	-	-	-	-
Investment & Endowment Inc (Losses), Net	(13,583)	(2,344)	-	-
Private Gifts	-	-	-	-
Interest Expense	(15,834)	(6,344)	-	-
Other Nonoperating Revenues (Expenses)	-	(9,799)	-	-
Net Nonoperating Revenues (Expenses)	(18,956)	(8,026)	-	-
Income (Loss) before Capital Contributions and Additions to Permanent Endowments	(20,272)	(9,232)	-	-
State Capital Appropriations	-	-	-	-
Capital Gifts and Grants	-	-	-	-
Private Gifts for Endowment Purposes	-	-	-	-
Mandatory Transfers In (Out)	-	(5,712)	-	-
Non Mandatory Transfers In (Out)	(10,166)	43,493	-	-
Intra Fund Transfers In (Out)	(3,565)	(2,219)	-	-
Increase (Decrease) in Net Position	(34,003)	26,330	-	-
Net Position, Beginning of Year	26,330	-	-	-
Cumulative Effect of Change in Accounting Principles	-	-	-	-
Net Position, Beginning of Year, as Adjusted	26,330	-	-	-
Net Position, End of Year	\$ (7,673)	\$ 26,330	\$ -	\$ -

University of Missouri - University Bank
STATEMENT OF NET ASSETS - BY FUND
As of June 30, 2013

	Current Funds		Loan Funds	Endowment & Similar Funds	Plant Funds	Agency	Total Funds Excluding Retirement
	Unrestricted	Restricted					
Assets							
Current Assets:							
Cash in Bank	\$ 218,911,492	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 218,911,492
Investment in Treasury General Pool	(1,479,765,677)	-	-	-	56,842,991	-	(1,422,922,686)
Short Term Investments	305,942,404	-	-	-	-	-	305,942,404
Investment of Cash Collateral	-	-	-	-	-	-	-
State Appropriations Receivable	-	-	-	-	-	-	-
Federal Appropriations Receivable	-	-	-	-	-	-	-
Grants and Contracts Receivable, net	-	-	-	-	-	-	-
Patient Services Receivable, net	-	-	-	-	-	-	-
Current Pledges Receivable, net	-	-	-	-	-	-	-
Other Accounts Receivable, net	-	-	-	-	-	-	-
Investment Settlements Receivable	9,252,824	-	-	-	-	-	9,252,824
Suspense/Clearing	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-
Prepaid Expenses	-	-	-	-	-	-	-
Current Notes Receivable, net	-	-	-	-	-	-	-
Due from Other Funds	-	-	-	-	-	-	-
Total Current Assets	(945,658,958)	-	-	-	56,842,991	-	(888,815,967)
Noncurrent Assets:							
Restricted Cash and Cash Equivalents	-	-	-	-	-	-	-
Pledges Receivable, net	-	-	-	-	-	-	-
Notes Receivable, net	-	-	-	-	-	-	-
Deferred Charges and Other Assets	-	-	-	-	6,601,493	-	6,601,493
Long Term Investments	1,056,353,515	-	-	-	-	-	1,056,353,515
Capital Assets, net	-	-	-	-	-	-	-
Total Noncurrent Assets	1,056,353,515	-	-	-	6,601,493	-	1,062,955,007
Deferred Outflow of Resources	-	-	-	-	21,736,622	-	21,736,622
Total Assets	\$ 110,694,557	\$ -	\$ -	\$ -	\$ 85,181,106	\$ -	\$ 195,875,662
Liabilities							
Current Liabilities:							
Accounts Payable	\$ -	\$ -	\$ -	\$ -	72,489	\$ -	\$ 72,489
Accrued Payroll	-	-	-	-	-	-	-
Accrued Vacation	-	-	-	-	-	-	-
Accrued Interest Payable	-	-	-	-	11,297,012	-	11,297,012
Accrued Self-Insurance Claims	-	-	-	-	-	-	-
Deferred Revenue, Current	-	-	-	-	-	-	-
Payroll Withholdings and Other Employee Benefits	-	-	-	-	-	-	-
Funds Held for Others	-	-	-	-	-	-	-
Investment Settlements Payable	97,440,597	-	-	-	-	-	97,440,597
Collateral for Securities on Loan	-	-	-	-	-	-	-
Long-Term Debt, current	-	-	-	-	265,218,201	-	265,218,201
Due to Other Funds	-	-	-	-	-	-	-
Total Current Liabilities	97,440,597	-	-	-	276,587,702	-	374,028,299

University of Missouri - University Bank
STATEMENT OF NET ASSETS - BY FUND
As of June 30, 2013

	Current Funds		Loan Funds	Endowment & Similar Funds	Plant Funds	Agency	Total Funds Excluding Retirement
	Unrestricted	Restricted					
Noncurrent Liabilities:							
Deferred Revenue	-	-	-	-	-	-	-
Derivative Instrument Liability	-	-	-	-	39,869,221	-	39,869,221
Long-Term Debt	-	-	-	-	(210,348,972)	-	(210,348,972)
Other Post Employment Benefits Liability	-	-	-	-	-	-	-
Total Noncurrent Liabilities	-	-	-	-	(170,479,751)	-	(170,479,751)
Total Liabilities	97,440,597	-	-	-	106,107,951	-	203,548,548
Net Assets							
Invested in Capital Assets, Net of Related Debt	-	-	-	-	(48,180,500)	-	(48,180,500)
Restricted:							
Nonexpendable	-	-	-	-	-	-	-
Expendable	-	-	-	-	(1,541,232)	-	(1,541,232)
Unrestricted	13,253,960	-	-	-	28,794,886	-	42,048,846
Total Net Assets	13,253,960	-	-	-	(20,926,845)	-	(7,672,885)
Total Liabilities and Net Assets	\$ 110,694,557	\$ -	\$ -	\$ -	\$ 85,181,106	\$ -	\$ 195,875,662

University of Missouri - University Bank
STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET ASSETS - BY FUND
For the Year Ending June 30, 2013

	Current Funds		Loan Funds	Endowment & Similar Funds	Plant Funds	Total Funds Excluding Agency and Retirement
	Unrestricted	Restricted				
Operating Revenues:						
Student Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Less: Scholarship Allowances	-	-	-	-	-	-
Net Student Fees	-	-	-	-	-	-
Federal Grants and Contracts	-	-	-	-	-	-
State and Local Grants and Contracts	-	-	-	-	-	-
Private Grants and Contracts	-	-	-	-	-	-
Sales and Services of Education Activities	-	-	-	-	-	-
Auxiliary Enterprises:						
Patient Medical Services	-	-	-	-	-	-
Housing and Dining Services	-	-	-	-	-	-
Bookstores	-	-	-	-	-	-
Other Medical Services	-	-	-	-	-	-
Other Auxiliary Enterprises	-	-	-	-	-	-
Notes Receivable Interest Income, Net of Fees	-	-	-	-	-	-
Other Operating Revenues	43,221	-	-	-	-	43,221
Facilities & Administrative Cost Recovery	-	-	-	-	-	-
Total Operating Revenues	43,221	-	-	-	-	43,221
Operating Expenses:						
Salaries and Wages	-	-	-	-	-	-
Staff Benefits	-	-	-	-	-	-
Supplies, Services and Other Operating Expenses	794,744	-	-	-	564,626	1,359,369
Scholarships and Fellowships	-	-	-	-	-	-
Capital Expense	-	-	-	-	-	-
Depreciation	-	-	-	-	-	-
Total Operating Expenses	794,744	-	-	-	564,626	1,359,369
Operating Income (Loss) before State Appropriations and Nonoperating Revenues (Expenses)	(751,522)	-	-	-	(564,626)	(1,316,148)
State Appropriations	-	-	-	-	-	-
Operating Income (Loss) after State Appropriations, before Nonoperating Revenues (Expenses)	(751,522)	-	-	-	(564,626)	(1,316,148)
Nonoperating Revenues (Expenses):						
Federal Appropriations	-	-	-	-	-	-
Federal subsidies for Build America Bonds interest	-	-	-	-	10,460,740	10,460,740
Pell Grants	-	-	-	-	-	-
Realized Gain/Loss	22,656,833	-	-	-	586,189	23,243,022
Unrealized Gain/Loss	(46,134,345)	-	-	-	9,308,802	(36,825,543)
Private Gifts	-	-	-	-	-	-
Interest Expense	-	-	-	-	(15,834,041)	(15,834,041)
Retirement Benefits, Net of University Contribution	-	-	-	-	-	-
Payments to Beneficiaries	-	-	-	-	-	-
Gain/Loss on Asset Disposal	-	-	-	-	-	-
Other Nonoperating Revenues (Expenses)	-	-	-	-	-	-
Net Nonoperating Revenues (Expenses) before Capital and Endowment Additions and Transfers	(23,477,512)	-	-	-	4,521,690	(18,955,821)

University of Missouri - University Bank
STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET ASSETS - BY FUND
For the Year Ending June 30, 2013

	Current Funds		Loan Funds	Endowment & Similar Funds	Plant Funds	Total Funds Excluding Agency and Retirement
	Unrestricted	Restricted				
State Capital Appropriations and State Bond Funds	-	-	-	-	-	-
Capital Gifts	-	-	-	-	-	-
Capital Grants	-	-	-	-	-	-
Private Gifts for Endowment Purposes	-	-	-	-	-	-
Net Other Nonoperating Revenues (Expenses) before Transfers	(23,477,512)	-	-	-	4,521,690	(18,955,821)
Mandatory Transfers In (Out)	-	-	-	-	-	-
Non Mandatory Transfers In (Out)	682,400	-	-	-	(10,848,410)	(10,166,010)
Intra Fund Transfers In (Out)	(3,565,417)	-	-	-	-	(3,565,417)
General Revenue Allocations	-	-	-	-	-	-
Net Nonoperating Revenues (Expenses) and Transfers	(26,360,529)	-	-	-	(6,326,720)	(32,687,249)
Increase (Decrease) in Net Assets	(27,112,052)	-	-	-	(6,891,345)	(34,003,397)
Net Assets, Beginning of Year	40,366,011	-	-	-	(14,035,500)	26,330,512
Net Assets, End of Year	\$ 13,253,960	\$ -	\$ -	\$ -	\$ (20,926,845)	\$ (7,672,885)

University of Missouri - University Bank

STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET ASSETS - UNRESTRICTED CURRENT FUNDS ONLY

For the Year Ending June 30, 2013

	Unrestricted Current Funds					Total Unrestricted Current Funds
	Operating - Funds 0000, 0025 and Fund 0090	Continuing Education - Fund 0445 and 0450	Auxiliary Operations - Funds 0100 through 0699	Service Operations - Funds 0700 through 0899	Self Insurance Funds - Funds 0900 through 0999	
Operating Revenues:						
Student Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Less: Scholarship Allowances	-	-	-	-	-	-
Net Student Fees	-	-	-	-	-	-
Federal Grants and Contracts	-	-	-	-	-	-
State and Local Grants and Contracts	-	-	-	-	-	-
Private Grants and Contracts	-	-	-	-	-	-
Sales and Services of Education Activities	-	-	-	-	-	-
Auxiliary Enterprises:						
Patient Medical Services	-	-	-	-	-	-
Housing and Dining Services	-	-	-	-	-	-
Bookstores	-	-	-	-	-	-
Other Medical Services	-	-	-	-	-	-
Other Auxiliary Enterprises	-	-	-	-	-	-
Notes Receivable Interest Income, Net of Fees	-	-	-	-	-	-
Other Operating Revenues	43,221	-	-	-	-	43,221
Total Operating Revenues	43,221	-	-	-	-	43,221
Operating Expenses:						
Salaries and Wages	-	-	-	-	-	-
Staff Benefits	-	-	-	-	-	-
Supplies, Services and Other Operating Expenses	794,744	-	-	-	-	794,744
Scholarships and Fellowships	-	-	-	-	-	-
Capital Expense	-	-	-	-	-	-
Depreciation	-	-	-	-	-	-
Total Operating Expenses	794,744	-	-	-	-	794,744
Operating Income (Loss) before State Appropriations and Nonoperating Revenues (Expenses) and Transfers	(751,522)	-	-	-	-	(751,522)
State Appropriations	-	-	-	-	-	-
Operating Income (Loss) after State Appropriations, before Nonoperating Revenues (Expenses) and Transfers	(751,522)	-	-	-	-	(751,522)
Nonoperating Revenues (Expenses) and Transfers:						
Federal Appropriations	-	-	-	-	-	-
Federal subsidies for Build America Bonds interest	-	-	-	-	-	-
Pell Grants	-	-	-	-	-	-
Realized Gain/Loss	22,656,833	-	-	-	-	22,656,833
Unrealized Gain/Loss	(46,134,345)	-	-	-	-	(46,134,345)
Private Gifts	-	-	-	-	-	-
Interest Expense	-	-	-	-	-	-
Retirement Benefits, Net of University Contribution	-	-	-	-	-	-
Payments to Beneficiaries	-	-	-	-	-	-
Gain/Loss on Asset Disposal	-	-	-	-	-	-
Other Nonoperating Revenues (Expenses)	-	-	-	-	-	-
Net Nonoperating Revenues (Expenses) before Capital and Endowment Additions and Transfers	(23,477,512)	-	-	-	-	(23,477,512)

University of Missouri - University Bank

STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET ASSETS - UNRESTRICTED CURRENT FUNDS ONLY

For the Year Ending June 30, 2013

	Unrestricted Current Funds					Total Unrestricted Current Funds
	Operating - Funds 0000, 0025 and Fund 0090	Continuing Education - Fund 0445 and 0450	Auxiliary Operations - Funds 0100 through 0699	Service Operations - Funds 0700 through 0899	Self Insurance Funds - Funds 0900 through 0999	
State Capital Appropriations and State Bond Funds	-	-	-	-	-	-
Capital Gifts	-	-	-	-	-	-
Capital Grants	-	-	-	-	-	-
Private Gifts for Endowment Purposes	-	-	-	-	-	-
Net Other Nonoperating Revenues (Expenses) before Transfers	(23,477,512)	-	-	-	-	(23,477,512)
Mandatory Transfers In (Out)	-	-	-	-	-	-
Non Mandatory Transfers In (Out)	682,400	-	-	-	-	682,400
Intra Fund Transfers In (Out)	(3,565,417)	-	-	-	-	(3,565,417)
General Revenue Allocations	-	-	-	-	-	-
Net Nonoperating Revenues (Expenses) and Transfers	(26,360,529)	-	-	-	-	(26,360,529)
Increase (Decrease) in Net Assets	(27,112,052)	-	-	-	-	(27,112,052)
Net Assets, Beginning of Year	40,366,011	-	-	-	-	40,366,011
Net Assets, End of Year	\$ 13,253,960	\$ -	\$ -	\$ -	\$ -	\$ 13,253,960

University of Missouri - University Bank
OPERATING EXPENSES BY OBJECT MATRIX
For the Year Ending June 30, 2013

	Salary & Wage	Staff Benefits	Supplies, Services and Other Operating Expenses	Scholarships and Fellowships	Depreciation	Total
Educational & General (A)						
Instruction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	-	-	-	-	-	-
Student Services (B)	-	-	-	-	-	-
Institutional Support (C)	-	-	794,744	-	-	794,744
Operation & Maintenance of Plant	-	-	-	-	-	-
Scholarships & Fellowships (D)	-	-	-	-	-	-
Total Educational & General	-	-	794,744	-	-	794,744
Auxiliary Enterprises (E)	-	-	-	-	-	-
Total Current Funds Operating Expenses	-	-	794,744	-	-	794,744
Loan Funds (F)	-	-	-	-	-	-
Endowment Funds (F)	-	-	-	-	-	-
Plant Funds (G)	-	-	564,626	-	-	564,626
Depreciation	-	-	-	-	-	-
Total Operating Expenses - All Funds	\$ -	\$ -	\$ 1,359,369	\$ -	\$ -	\$ 1,359,369

(A) Educational and General Expenditures includes all expenditures for the General Operating Fund (0000), the Clearing Fund (0090), Continuing Education (0445, 0450) and the Restricted Current Funds (i.e. Grant and Appropriation Funds).

(B) Student Services includes all Deptid activity for attributes 5x and 8x. Therefore, operating expenses related to the University's Financial Aid functions are included in Student Service

(C) Institutional Support includes all Depid activity for attributes 6x, AGEN, MTRF, NTRF, RET and UNDF

(D) Scholarships and Fellowships includes expenditures in account range 764000 - 764999, based on criteria established by GASB. The remaining Financial Aid Expense is recorded net of the related Tuition and Fee:

(E) Auxiliary Enterprises includes activity for attribute AUX, and for all funds in the auxiliary range of 0100 - 0443, 0455 - 0699

(F) Loan and Endowment Fund expenses are included in the category of Student Services on the audited financial statement:

(G) Plant Fund expenses are included in the category of Operation and Maintenance of Plant on the audited financial statement:

University of Missouri - University Bank
RESTRICTED AND UNRESTRICTED PLANT FUNDS

As of June 30, 2013

	Program Code	Balance July 1, 2012	State Appropriations and State Bond Funds	Gifts and Grants	Investment & Other Income	Bond Proceeds	Deductions	Transfers In (Out)	Balance June 30, 2013
Restricted:									
	SYS FAC 2010 REVENUE BONDS	\$ (57,426,784)	\$ -	\$ -	\$ -	\$ 22,611,626	\$ -	\$ 34,815,158	\$ -
	SYS FAC 2011 REVENUE BONDS	42,108,298	-	-	-	-	-	(42,108,298)	-
	COMMERCIAL PAPER - TAXABLE	-	-	-	-	-	-	16,973,971	16,973,971
	TOTAL RESTRICTED	(15,318,486)	-	-	-	22,611,626	-	9,680,831	16,973,971
Unrestricted:									
	CAPITAL POOL	11,500,956	-	-	169,319	-	-	90,663	11,760,939
	INTERNAL LOAN PROGRAM	(3,517,754)	-	-	-	-	-	507,336	(3,010,418)
	GENERAL	-	-	-	(132)	-	63,494	(53,149)	(116,775)
	BOND APPROVALS	-	-	-	2	-	1,879	5,138	3,260
	\$40M VARIABLE RATE INT SWAP	(25,287,487)	-	-	(157,043)	-	-	3,474,924	(21,969,606)
	IRS AUDIT SYS FAC 2006	-	-	-	(1)	-	476	-	(477)
	SYS FAC 2007B REVENUE BONDS	15,038,783	-	-	153,737	-	-	2,704,642	17,897,162
	2007 INTEREST RATE SWAP	(15,313,242)	-	-	(180,655)	-	-	(3,684,990)	(19,178,887)
	COMMERCIAL PAPER - TAX EXEMPT	36,457,749	-	-	412,071	-	18,000	3,162,253	40,014,073
	COMMERCIAL PAPER - TAXABLE	-	-	-	-	-	-	14,399,292	14,399,292
	CP SWAP 2012	(13,399,230)	-	-	(1,416)	-	-	2,396,970	(11,003,676)
	TOTAL UNRESTRICTED	5,479,774	-	-	395,881	-	83,848	23,003,079	28,794,886
	Total Unexpended Plant Funds	\$ (9,838,712)	\$ -	\$ -	\$ 395,881	\$ 22,611,626	\$ 83,848	\$ 32,683,910	\$ 45,768,857

University of Missouri - University Bank
BONDS AND NOTES PAYABLE
For the Year Ended June 30, 2013

	Original Issue	Balance July 1, 2012	Additions	Move to Internal Loan	Defeasance	Retired	Amortization	Balance June 30, 2013
Bond Payable:								
System Facilities Revenue Bond Dated May, 2000, Fixed Interest Rate 5.03% Series 2000a And Variable Interest Rate Series 2000b, Due Serially To 2030 (after CP Refunding)		\$ 10,000	\$ -	\$ -	\$ -	\$ 10,000	\$ -	\$ -
System Facilities Revenue Bond Dated November, 2003, Series 2003b Fixed Interest Rate 2% to 4.6%, Due November 2023 (after 2011 Refunding)	37,085,000	16,400,000	-	-	-	1,650,000	-	14,750,000
System Facilities Revenue Bond Dated February, 2006, Series 2006a Fixed Interest Rate 3.1% to 5%, Due November 2028 (after 2012 Refunding)	260,975,000	144,150,000	-	-	-	8,090,000	-	136,060,000
System Facilities Revenue Bond Dated July, 2007, Series 2007a Fixed Interest Rate 4% to 5%, Due November 2037 (after 2012 Refunding)	262,970,000	212,135,000	-	-	-	5,470,000	-	206,665,000
System Facilities Revenue Bond Dated July, 2007, Series 2007b Variable Rate, Due November 2037	102,250,000	-	-	100,750,000	-	420,000.00	-	100,330,000
System Facilities Revenue Bond Dated July, 2009, Series 2009a Fixed Interest Rate 3 to 6%, Due November 2039		91,063,348.00	-	165,236,652	-	-	-	256,300,000
System Facilities Revenue Bond Dated July, 2009, Series 2009b Fixed Interest Rate 3 to 6%, Due November 2039		22,447,330.00	-	42,947,670	-	5,665,000.00	-	59,730,000
System Facilities Revenue Bond Dated December, 2010, Series 2010A Fixed Interest Rate 5.792%, Due November 2041	252,285,000	252,285,000	-	-	-	-	-	252,285,000
System Facilities Revenue Bond Dated December, 2010, Series 2011 Fixed Interest Rate 2 to 5%, Due November 2027	54,125,000	54,125,000	-	-	-	-	-	54,125,000
System Facilities Revenue Bond Dated May, 2012, Series 2012A Fixed Interest Rate 4.9%, Due November 2019	105,155,000	105,155,000	-	-	-	-	-	105,155,000
Internal Loan	-	(1,069,483,019)	(308,934,322)	-	-	(51,750,752)	-	(1,326,666,589)
Less Unamortized Premium/Discount	-	39,719,743	-	1,910,351	-	-	(5,530,965)	36,099,129
Less Loss on Defeasance	-	(18,403,018)	-	(1,280,393)	-	-	2,465,100	(17,218,311)
Total Bond Payable	972,595,000	(150,395,616)	(308,934,322)	208,814,280	-	(30,865,752)	(3,065,865)	(122,385,771)
Commercial Paper:								
Commercial Paper		160,935,000	18,850,000	-	-	2,530,000	-	177,255,000
Total Commercial Paper	-	160,935,000	18,850,000	-	-	2,530,000	-	177,255,000
Total Outstanding Debt	\$ 972,595,000	\$ 10,539,384	\$ (290,084,322)	\$ 208,814,280	\$ -	\$ (28,335,752)	\$ (3,065,865)	\$ 54,869,229